

DECOM NORTH SEA THE SEAS OF CHANGE



www.decomnorthsea.com

THE SEAS OF CHANGE

Set up to tackle the main areas of weakness inhibiting UK decommissioning supply-chain capability, DECOM North Sea is working to help drive forward an industry sector estimated to be worth in excess of £35 billion over 30 years

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DECOM NORTH SEA





rian Nixon has spent most of his career working for major engineering contractors. Around 25 years of his career to be exact, roughly half of those years spent

in the upstream, offshore sector, with the rest in the downstream, onshore market.

Following this he spent a period of some eight years as the Director of Energy for Scottish Enterprise. "In this particular role," he states, "I held a pan-energy role setting the strategic direction for the organisations investment plans across the whole of the energy sector. In doing so my attention was drawn to the offshore decommissioning market."

It was three years ago that Nixon was subsequently approached to head up a new organisation whose efforts would be focused solely on this particular industry as Chief Executive of DECOM North Sea. "This organisation," Nixon continues, "came about as a result of sustained consultation with the industry, a consultation that was facilitated by UK and Scottish government agencies that was driven by their recognition that a major programme of decommissioning activity was ramping up in the North Sea."

As Nixon points out, while the thought process behind decommissioning activities has been well documented, and there has been a long-held understanding that all offshore structures will one day have to be removed at the end of their economic lives, the industry has until now been very good at deferring the start of such work, mostly through the application of new technology or enhanced drilling techniques. THE QUALITY OF THE ENVIRONMENT AFFECTS US ALL, CLEAN AIR AND CLEAN WATER IS ESSENTIAL TO LIFE AND IT IS INCUMBENT ON ALL OF US TO ENSURE THAT WE DO OUR BEST TO MAINTAIN THEM



Armstrong York are driven by this commitment and by the knowledge that our country is still full of dangerous, hazardous and potentially lethal materials and is a legacy that we must not leave for our children to resolve.

The management team at Armstrong York has extensive experience of working in petrochemical and heavy industry environments providing a range of services to major oil and refinery companies within the United Kingdom. On-site support services are a critical factor in the successful relationships with our clients ensuring their core businesses are operated in a safe and efficient manner.

The provision of asbestos management support services to the petrochemical industry and other major industries can be divided into four key areas of service delivery:

Management Support
 Asbestos Surveying
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With a particular emphasis on Health and Safety Armstrong York has received major Awards and are justifiably proud that the company's health and safety record is second to none.

For more information about the services Armstrong York offer please call Kelly Hadley on **0870 3500 375** or visit **www.armstrong-york.com**

A breath of fresh air for the environment

It was a year-long consultation process with the industry and various government agencies that brought about numerous recommendations about what was needed to spur activity in the decommissioning sector, the most important being the belief that it required an independent, totally focused industry forum and that is where DECOM North Sea came from.

Three years down the line and the organisation

has evolved to the point where it has some 220 member companies and is moving forward to stimulate a vibrant, efficient and cost effective industry in order to capture the economic benefits that this substantial program of work has to offer.

"Our membership portfolio," Nixon says, "was always intended to encompass the whole of the oil and gas industry and as such we have worked very hard to achieve and sustain this. Today our members include the

"OUR MEMBERSHIP PORTFOLIO WAS INTENDED TO ENCOMPASS THE WHOLE OF THE INDUSTRY"

ARMSTRONG YORK

For over six years A partnership with Bl and managing all m specialist services Island in Essex. Per oil into various petr of the plant and eq core business. Through the provis asbestos managem support this core b Refinery operates i safety precautions maintained and cor

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For over six years Armstrong York have been working in partnership with BP Oil UK, Petroplus & Vopak overseeing and managing all maintenance activities and providing specialist services at their Coryton Refinery on Canvey Island in Essex. Petroplus's core business is refining crude oil into various petroleum products making the inspection of the plant and equipment at the Refinery critical to their

Through the provision of a comprehensive range of vital asbestos management support services Armstrong York support this core business activity by ensuring that the Refinery operates in a safe manner ensuring all necessary safety precautions and procedures are implemented maintained and continually reviewed.

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SQUIBB GROUP

Having established a formidable reputation as one of the premier demolition contractors in its native United Kingdom, Squibb Group has evolved to become a major global force across the controlled demolition and dismantling sectors, taking its knowledge and experience across Europe and into the Middle East regions.

After years of successful oil and gas production, many of the structures in the North Sea are coming to the end of their expected lifespan and under current legislation, over 90% of these structures need to be completely removed and brought on-shore for reuse or re-cycling. This represents a huge challenge to the industry and Squibb Group, as an affiliated member of Decom North Sea, are working closely with industry regulators and government bodies to assess and formulate effective contracting strategies for the removal of these structures in a technically feasible and safe manner.

With extensive onshore and off-shore experience, Squibb Group are committed to developing technically innovative solutions which recognise and address environmental concerns, health and safety of personnel and costs.

- Dismantling
 Decommissioning
- Asbestos Removal Demolition
- Temp Works Design Recycling
- Engineering Design
- Decontamination
- Asset Recovery
- Project Management



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"WE DO A RAFT OF DIFFERENT THINGS TO PROVIDE OUR MEMBERS WITH A RANGE OF **BENEFITS**"

owners and operators of offshore facilities, major first tier contractors and a raft of specialist service providers, consultants and professional services providers."

DECOM North Sea, being a membership organisation, strives to deliver a wide range of benefits to its individual members to illustrate to them what value they are Nixon highlights. "This includes hosting getting from their fee. "We do a raft of networking events, conferences, what we different things to try and work with our members individually and collectively to provide them with a range of benefits,"

SQUIBB GROUP

Squibb Group started work in the Oil & Gas/Petrochemical industry in the 1970's at the Thames hinterland refineries of Coryton, Shellhaven and Canvey Island, eventually becoming a "partner" to Mobil Oil. Amongst some of the major projects undertaken was the demolition of a Catalytic cracker column, in which Squibb became the first contractor to utilise a tower crane for such a project. Feasibility studies have been conducted for Kinsail covering the removal of several gas platforms in the South Irish Sea and having recently extended its services into the Nuclear industry, Squibb Group have been awarded a framework agreement with Magnox for demolition and decontamination of their Nuclear Plants across the UK. www.squibbgroup.com

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call learning journeys and research visits to regions like Norway, the Netherlands and Denmark where we learn about

> decommissioning activity in these regions and explore the potential for collaboration and sharing of experience and ideas."

> As Nixon has stated, while the concept of decommissioning is well known, there are few companies and indeed few people who have practical experience of a decommissioning project. "As an industry we are still at a very early stage of learning, so in terms of





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efficiency, the development of models, the beginning of cost reduction, this will only be achieved once we get into a more sustained programme of decommissioning projects. There is a lot of learning going on and that is one of the central roles of DECOM North Sea: to share experience from past projects; share what we anticipate about future market activity; how we believe projects are likely to be approached; what

strategies will be adopted; how companies will allocate work; how they will control risks - and generally try to help new companies to the market understand what their business opportunities are."

There is no doubt in Nixon's mind that the next few years are going to be very interesting with the decommissioning industry set to adopt several different approaches to future projects. One of these will be what is dubbed the piece small approach, whereby once the platform and its facilities have been cleaned of all

£35 BILLION

Estimated value of the North Sea decommissioning sector





DECOMMISSIONING DEMOLITION REMEDIATION



KDC is a market leader in decommissioning, demolition and land remediation, prioritising safe delivery and helping our customers realise value from their assets. We serve the oil, gas and process markets on shore and offshore. We are also market leaders in the chemical, pharmaceutical, nuclear; energy and natural resources, and utility markets.

We specialise in delivering "end of asset life" and land remediation solutions, providing competitive decommissioning services including strategy development, hazard characterisation, decontamination, de-planting, asset appraisal and disposal and demolition. Our focus is exemplary Safety, Health and Environmental performance to protect our own and our customers' people and other stakeholders.

Our people make the seemingly impossible possible.

Nigel Jenkins, Sales and Marketing Director nigel.jenkins@kdc.c.uk www.kdc.co.uk



hydrocarbons and hazardous waste it is taken apart using hydraulic shears. The fasmall pieces are then placed in open top is containers on supply boats and taken s ashore for recycling.

A further option that is regularly used is market around the spring/summer of 2014.

called reverse installation where separate modules of a platform or facility are cleaned and removed using a heavy lift crane. These are then taken by barge to meet the same fate described during the piece small approach.

220

Members of DECOM North Sea

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The third and final approach, which in fact has yet to be adopted by companies but is a source of considerable interest within the sector involves the construction of a super heavy lift vessel, which is due to come to market around the spring/summer of 2014.



This vessel will have a lifting capacity of approximately 44,000 tonnes, thus having the potential to lift complete topsides or jacket structures.

"If this vessel is to realise its potential," Nixon says, "it could result in a significant step change in how the



industry goes about its business, with literally hundreds of man hours being transferred from an offshore environment to onshore locations. Operators clearly see a lot of benefits to such a situation, for example the positive effects it will have on safety performance, environment controls and cost containment." Nevertheless, such a development will not be without its complications, posing as it does a number of questions relating to how one would go about freeing such a large structure of hydrocarbons and environment and hazardous waste, and how one would get access to beginning the subsequent demolition process.

This represents just one of the many challenges that the decommissioning sector will undoubtedly have to deal with as it ramps up in the years ahead, but as Nixon concludes, the sheer amount of work and opportunities that lie ahead makes such obstacles well worth finding a way around. "A major production platform in the central or northern North Sea can take in excess of ten years to be decommissioned. This clearly requires a great deal of work to accomplish and the scale of work ahead can really be put into perspective when you think that in the case of the Shell Brent Field alone, it is thought that the decommissioning of the field will take longer and cost more than it took to design and build in the first place." $\ensuremath{\mathbb{B}}\xspace$



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